



UNIVERSITY OF GEORGIA
FOUNDATION

University of Georgia Foundation
One Press Place
Suite 101
Athens, Georgia 30602
TEL 706-542-6677 | FAX 706-542-4919
ugafoundation.org

Before initiating a transfer:

For charitable contributions made by transfer of securities, please contact UGA Foundation Gift Accounting in advance at gifts@uga.edu with donor name, name of the stock, number of shares, and benefitting fund. This will ensure that donors are properly credited and receipted for their gifts and ensure that the proper UGAF fund benefits from the gift.

Instructions for contributions by stock transfer:

Name: University of Georgia Foundation
EIN/Tax ID: 58-6033837

Broker: Matthew Fletcher
Merrill Lynch
Atlanta, Georgia

Assisted by: Sarah Lloyd
Office: (404) 231-2565
Toll Free: (844) 404-2401
Fax: (404) 419-7726
Email: Matthew.Fletcher@ml.com
DTC #: 8862
Account: 706-04354

Instructions for contributions by mutual fund:

Please contact Merrill Lynch using the information above for mutual fund transfer instructions as each fund requires a specific account. The symbol will need to be provided to receive proper instructions. Please note: Mutual funds can take up to three weeks to execute a transfer.