How to Route a Pledge Form for Electronic Signature

Initiate a New Letter of Commitment (Pledge Form)

Follow <u>this link to access the Signer Information page</u>. Enter your contact information as the UGA employee point of contact and provide contact information for the donor as well. This will route the form to be completed and signed, so be sure names and email addresses are entered correctly.

Once you have entered the signer information, click the **Begin Signing** button to access the pledge form.

Email Address Please provide information for any other signers needed for this document. Donor Name: Full Name		mail for each signing role listed below. n email inviting them to sign this document.
Your Name: * Full Name Your Email: * Email Address Please provide information for any other signers needed for this document. Donor Name: Full Name Email:	Please enter your nan	ne and email to begin the signing process.
Full Name Your Email: * Email Address Please provide information for any other signers needed for this document. Donor Name: Full Name Email:	UGA Employee P	oint of Contact
Your Email: * Email Address Please provide information for any other signers needed for this document. Donor Name: Full Name Email:	Your Name: *	
Email Address Please provide information for any other signers needed for this document. Donor Name: Full Name Email:	Full Name	
Please provide information for any other signers needed for this document. Donor Name: Full Name Email:	Your Email: *	
signers needed for this document. Donor Name: Full Name Email:	Email Address	
Full Name Email:	Donor	is document.
Email:	Name:	
	Full Name	
Email Address	Full Name	
	Full Name	

Complete the Pledge Details

The red boxes shown below indicate required fields to be completed by you as the UGA employee point of contact. Once all required fields have been filled out and the letter of commitment is ready to be sent to the donor, click on the yellow **Finish** button at the bottom. After the completion of this step, the donor will immediately receive a DocuSign email directing them to complete and sign the form.

LETTER	R OF COMMITMENT
In recognition and support of the University o (Over a period of up to 5 years)	f Georgia, I/we commit to make the following contributions:
University of Georgia Pledge	
/we will personally contribute \$	per year for years, for a total of \$
This gift is made in support of the following endowments,	programs, facilities and/or project:
Installment Schedule	
Gifts will be made annually semiannually qu	arterly monthly, with the first in
Reminders will be mailed during the months in which gift	ts are scheduled.
Will pledge be paid by Donor Advised Fund (DAF) or p	private foundation? 🔤 Yes 🔲 No
Matching Gift Information	
]In addition to my pledge, my personal gift(s) will b	be matched by Total Matching Gifts: \$
Donor Information / Authorization	
Name:	Name:
Address:	- Name.
Daytime Telephone: Email a	address:

Donor is Directed to Sign Pledge Form

The donor will receive a DocuSign email directing them to the form, which now includes the information you entered in the last step. Grey boxes below will be available for the donor to provide matching gift info and other notes. Besides their signature to confirm the pledge details that you provided, the only required step is to indicate whether or not payments will be made from a DAF or private foundation.

UNIVERSITY OF GEORGIA
LETTER OF COMMITMENT
In recognition and support of the University of Georgia, I/we commit to make the following contributions: (Over a period of up to 5 years)
University of Georgia Pledge
I/we will personally contribute \$_5,000 per year for 5 years, for a total of \$25,000
This gift is made in support of the following endowments, programs, facilities and/or project: New Endowed Scholarship
Installment Schedule
Gifts will be made 💭 annually 🗌 semiannually 🗌 quarterly 🗌 monthly, with the first in June 2023
Reminders will be mailed during the months in which gifts are scheduled.
Will pledge be paid by Donor Advised Fund (DAF) or private foundation? (No
Matching Gift Information
□In addition to my pledge, my personal gift(s) will be matched by Total Matching Gifts: \$
Donor Information / Authorization
Hairy Dawg
Name: Name: Name: Address: Sanford Stadium
Daytime Telephone: Email address: GoDawgs@uga.edu
Dayana receptonesi binan address
Sign
→ 03/09/2023 1:02 PM EST
Donor signature(s): Date:
Notes:

Following Donor Signature

A completed, signed copy of the pledge form is emailed to you as the UGA employee point of contact, to the donor, and to Gift Accounting. It will automatically enter Gift Accounting's workflow where it will be reviewed and recorded in GAIL as appropriate. There is no need to send a copy of the form to Gift Accounting, although you may be contacted if there are any questions prior to recording in GAIL.

Note: If a new fund is needed, please remember to submit a <u>New Fund Request ticket</u> to avoid delay.